



**YANG, Na** 杨娜

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Practices : Capital Markets、 Mergers & Acquisitions、 Private Equity、 General Corporate Practice

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### **Basic Information**

Ms Yang is a Partner of Haiwen & Partners. Ms. Yang has over 25 years of legal experiences, and has widely been regarded by the clients and industry as expert in the M&A and capital markets areas.

### **Professional History**

Ms Yang joined Haiwen in 2011.

### **Experience Highlights**

**In the area of M&A transactions**, Ms. Yang has extensively represented investment institutions or multinational corporations in the equity or industry investment. Ms. Yang's clients include Tencent, Hillhouse, Shougang Fund, SIG, SAIF Capital, CICC, Morgan Stanley, Warburg Pincus, Golden Stone, etc. In addition, Ms. Yang also has extensive experience in representing the corporate side of investment and financing projects. Ms. Yang' s recent experience includes advising:

Tencent in the Series C financing of a chain convenience store enterprise

Tencent in the Series A financing of a security software research and development enterprise

Tencent in the Series E financing of an enterprise interactive video cloud platform

Tencent in an intelligent innovative solutions service provider

KK Group on its Series F financing

Tencent in the financing of famous game development enterprise

Tencent in the Series A+ financing, the Series A financing and the reorganization of an artificial intelligence solution service provider for unstructured data processing

SAIF in the Series C financing of a leading intelligent mine UAV development enterprise

A data processing enterprise in Shanghai in its Series A financing

SIG in the financing of a pharmaceutical chain enterprise in Sichuan

Tencent in the financing of a NEEQ listed enterprise engaging in the research and development of enterprise mobile information products

Qiming Venture Partners in the financing of a transitional medical enterprise

BP as a Strategic Investor in the Pre-IPO financing of a chemical enterprise in Changzhou

Shougang Fund in the Series C financing of a famous automobile enterprise

Homing Capital in the financing of a real estate enterprise in Jinan

Homing Capital in the financing of a real estate enterprise in Qingdao

SIG in the Series C financing of Geek Insurance Company

SIG in the Series Pre-A financing of an enterprise operating a new retail e-commerce platform

SIG in the Series Pre-A financing of a fitness chain enterprise in Shanghai

Gaoji Pharmaceutical Co., LTD in its acquisition in several pharmaceutical chain enterprises

Shougang Concord Grand Group Limited (00730) in its acquisition of Beijing West Commercial Factoring Co. LTD and other domestic assets

Shougang Fund in the Series E Financing of Zhaogang (找钢网)

China Minsheng Investment in a Internet Financial Enterprise

Mandarin Hill Capital in its Acquisition of Medical Equipment Sales Enterprise

Taiwan Fubon Financial in connection with its acquisition of First Sino Bank

A domestic private equity firm in connection with its investment in Shaanxi Tourism Stock Company

**In the area of capital markets transactions,** Ms Yang's recent experience includes advising:

Fast Retailing Co., Ltd., the parent company of UNIQLO (优衣库), in connection with its secondary listing of depositary receipts on the Hong Kong Stock Exchange by way of introduction

China Huirong Financial Holding Limited (中国汇融) in connection with its initial public offering and listing on the main board of Hong Kong Stock Exchange

Tian Ge Interactive Holdings Limited (天鸽互动) in connection with its initial public offering of common shares on the Main Board of Hong Kong Stock Exchange

Guotai Junan Securities (601211) in connection with its initial public offering and listing on the main board of A share

market

SYWG Securities in connection with its merger with Hongyuan Securities followed by its listing on Shenzhen Exchange  
China Grand Automotive Group in connection with its listing on Shanghai Stock Exchange by recombination with a  
listed company, Merro Pharmaceutical Co., Ltd. (600297)

In addition, Ms. Yang has also provided general corporate legal services for Tencent, SAIF Capital, Shougang Fund,  
Current VC, Hongming Capital and other investment institutions, and has also provided general corporate legal  
services for Guotai Junan(601211), Kangqiang Electronics(002119) and other domestic listed companies, as well as  
HSBC, Diebold, Nexeo and other foreign enterprises.

### **Education**

Ms. Yang received her LLB from Zhongnan University of Economics and Law in 2008, and her LLM from Fudan  
University in 2011.

### **Language**

Ms. Yang is a native Mandarin speaker and is fluent in English.