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Practices：Capital Markets、Mergers & Acquisitions、Private Equity、General Corporate Practice

Basic Information

Ms. Liu is a counsel of Haiwen & Partners. Ms. Liu’ s practice focuses on capital markets, mergers & acquisitions, private equity and general corporate matters.

Professional History

Ms. Liu joined Haiwen in 2019.

Experience Highlights

In the area of capital markets, Ms. Liu has advised on a wide range of securities offerings and listings, including A-share IPOs, H-share IPOs and listings on NEEQ. Her representative projects include the A-share IPOs of China Mobile and Chongqing Rural Commercial Bank, as well as the H-share IPOs of Biocytogen and Tianjin Tianbao Energy.

In the area of private equity and mergers & acquisitions, Ms. Liu has advised prominent investors, including Hillhouse Capital, Ant Group, Morgan Stanley, CIIF and GoldStone Investment, on numerous equity investment transactions. She has developed substantial experience across sectors including healthcare, electronics and information technology, advanced manufacturing, new materials and aerospace. In addition, Ms. Liu has represented corporate clients in equity financings and advised listed companies on equity and asset acquisitions.

In the area of general corporate, Ms. Liu has provided ongoing legal services to a diverse group of clients, including listed companies and state-owned enterprises. She has also advised investment institutions on post-investment legal matters.

Admissions

Ms. Liu is licensed to practice law in China.

Education

Ms. Liu obtained her LL.B. degree and LL.M. degree from China University of Political Science and Law in 2014 and 2017, respectively.

Language

Ms. Liu is a native Mandarin speaker and is fluent in English.