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City : Shenzhen

Practices : Capital Markets、 Mergers & Acquisitions、 Private Equity、 Private Wealth、 General Corporate Practice

Basic Information

Ms. Li is a partner of Haiwen & Partners in Shenzhen office. Her practices focus on Capital Markets, M&A, PE and corporate legal services.

Professional History

Ms. Li joined Haiwen & Partners in 1999.

Experience Highlights

Ms. Li's recent experiences in the field of securities issuance include assisting: Yusys Technologies Co., Ltd., G-bits Network Technology (Xiamen) Co., Ltd.("G-bits"), Guotai Junan Securities Co., Ltd.("Guotai Junan"), China XD Electric Co., Ltd.("China XD"), Pang Da Automobile Trade Co., Ltd. ("Pang Da Group"), Beijing Hualian Hypermarket Co.,Ltd.("Hualian Hypermarket"), China Petroleum & Chemical Corporation ("SINOPEC") in IPO of A-Shares; SINOPEC in Public Offering of A-Shares convertible bonds/bond with attached warrant; Tsingtao Brewery Company Limited ("Tsingtao Beer") in Public Offering of A-Shares/Public Offering of A-Share bond with attached warrant; Guangzhou Automobile Group Co., Ltd., Huaneng Power International, Inc.("Huaneng International"), China XD, BBMG Corporation, Pang Da Group, Hualian Hypermarket, Beijing Hualian Department Store Co.,Ltd. ("Hualian Shares") and XIBEI BEARING CO.,LTD. in Private Placement of A-Shares; China Cinda Asset Management Co., Ltd. to subscribe shares of Cinda Real Estate Co.,Ltd. with assets; Beijing Hua' ER Co., Ltd.to merge Guoyuan Securities Company Limited; Hualian Shares to acquire commercial real estate assets through Private Placement; IDG to invest in China Quanjude (Group) Co.,Ltd. through its private placement; KKR to invest in Fujian Sunner Development Co., Ltd. and Qingdao Haier through their private placement respectively; TopSports International Holdings Limited and IBO TECHNOLOGY COMPANY LIMITED to be listed on the HKEx through IPO; Hongbo Mining Co., Ltd(IDG Energy). to be

listed on HKEx through backdoor listing; Guotai Junan, SINOPEC and Wumart Group in IPO of H-Shares; SINOPEC, Huaneng International, Harbin Electric Company Limited (“Harbin Electric”) and Wumart Group to increase capital through issuance of H-Shares.

In the field of investment and M&A, the representative projects of Ms Li in recent years including: investment of Harbin Electric in Xiangdian Wind Energy Co., Ltd. and establishment of joint venture company by Harbin Electric and Hunan Xingxiang Investment Holding Group Co., Ltd.; establishment of joint venture company by Alibaba Group Holding Limited and a provincial state-owned holding company; investments of Hillhouse Capital in an electric toothbrush and other care products manufacturing enterprise; investment of Hillhouse Capital in a sanitary ware manufacturing enterprise; investment of Baring in an online programming education company; sale of the controlling interests of the companies that owned the oil and gas pipeline assets by SINOPEC and Sinomart KTS Development Limited to the National Petroleum and Natural Gas Pipeline Network Group Co., Ltd.; sale of the controlling interests of two subsidiaries of Elec-Tech International Co., Ltd. to KKR; sale of the controlling interests in several subsidiaries of Hualian Shares to CapitalLand (China) Investment Co., Ltd.; establishment of Tourism Project Operation Company in Chongzuo Huashan Rock Painting Scenic Area by China National Travel Service (HK) Group Corporation and Guangxi Chongzuo Government; establishment of secondary equipment joint venture company by China XD Electric Co., Ltd. and GE; establishment of joint venture company by Hualian Group, COSTA (UK), FAUSHON (France), Shin Kong Mitsukoshi (Taiwan) and CapitalLand (Singapore); introducing investment through mixed reformation and capital increase by SINOPEC sales company; several rounds of equity financing by Tianhai Okang Technology Information (Xiamen) Co., Ltd.; investment and acquisition of certain pharmaceutical chains by a well-known private equity fund; acquisition of a HKEx listed construction company by CECC; transfer or acquisition of the shares or equities of several securities companies (including CIC Securities Investment Co., Ltd., China Securities Co., Ltd., Guotai Junan Securities Co., Ltd. and Shenyin & Wanguo Securities Co., Ltd.) by Central Huijin Investment Ltd.; introduction of China Life Insurance Company Limited as strategic investor by Cofco Futures Co., Ltd. Through capital increase; introduction of IDG in B&Q through capital increase; investments of CITIC Private Equity Funds Management Co., Ltd. in China Union Loyalty Co., Ltd. and Guangxi Yangpu Nanhua Sugar Industry Group Co., Ltd.; M&A of Fangzheng Rare Earths by Jiangxi Copper Company Limited; acquisition of Five Star Beer and Asia-Pacific Ocean Beer by Tsingtao Brewery; investment and acquisition of SuperHii Smart Shopping Cart, Bonjur (currently, Unimart), Chaoshifa, Jiahe Supermarket and MeiLianMei Supermarket by Wumart Group; and investment and acquisition of several commercial real estates by Hualian Shares.

Besides, in the field of corporate legal services, Ms. Li has been providing general legal consulting services on long-term basis for SINOPEC, Tsingtao Beer, G-bits, Hualian Shares, Hualian Hypermarket and other A-share listed companies, as well as several non-listed companies such as Petro-Cyberworks Information Technology Company and Skyverse Limited.

Accolades

Ms. Li has been ranked as one of the A-List Top 100 Lawyers by China Business Law Journal in 2017 and 2018, and has

also been recognized as a Notable Lawyer in Capital Markets by IFLR 1000 from 2018 to 2022.

Education

Ms. Li obtained her LL.B. degree from the Peking University in 1995.

Language

Ms. Li's native language is Mandarin.