



## WU, Zhisheng 巫志声

Tel : (+86 10) 8560 6818

E-mail : wuzhisheng@haiwen-law.com

City : Beijing

Practices : Capital Markets、 Mergers & Acquisitions、 General  
Corporate Practice

---

### Basic Information

Mr. Wu is a partner of Haiwen & Partners. Mr. Wu' s practice focuses on capital markets, including restructuring, merger & acquisition of domestic companies, onshore and offshore offering and listing of shares.

### Professional History

Mr. Wu joined Haiwen in 1992 and became a partner in 1996. Mr. Wu was previously working at High People' s Court of Gansu Province from 1983 to 1989.

### Experience Highlights

#### Mr. Wu' s recent and representative experience includes advising:

Beijing Succeeder Technology Inc. (688338.SH) in connection with its A-share IPO and listing on the SSE STAR Market;

Yusys Technologies Co., Ltd. (300674.SZ) in connection with its A-share IPO and listing on the SZSE ChiNext Market;

Beijing Urban Construction Design & Development Group Co., Limited (01599.HK) in connection with its H-share IPO and listing on HKEX;

IAT Automobile Technology Co., Ltd. (300825.SZ) in connection with 2020 placement of A shares to specific investors;

Wangfujing Group Co., Ltd. (600859.SH) in connection with private placement of A shares;

BBMG Corporation (601992.SH, 02009.HK) in connection with private placement of A shares;

Tangshan Jidong Cement Co., Ltd. (000401.SZ) in connection with the major asset restructuring by merging BBMG Jidong Cement (Tangshan) Co., Ltd. and raising of supporting funds;

Wangfujing Group Co.,Ltd. (600859.SH) in connection with the major asset restructuring by merging Beijing Capital

Retailing Group Co., Ltd. (600723.SH) via stock exchange and raising of supporting funds;

Wangfujing Group Co.,Ltd. (600859.SH) in connection with the major asset restructuring by merging its controlling shareholder Beijing Wangfujing International Business Development Co., Ltd.;

Tangshan Jidong Cement Co., Ltd. (000401.SZ) in connection with the major asset restructuring by setting up joint venture with BBMG Corporation (601992.SH, 02009.HK);

BBMG Corporation (601992 SH, 02009 HK) in connection with participating in the mixed ownership reform of Tianjin Building Materials Group (Holding) Co., Ltd. and acquisition of controlling interests of Tianjin Building Materials Group (Holding) Co., Ltd.;

Beijing Urban Construction Design & Development Group Co., Limited (01599.HK) in connection with the mixed ownership reform and the implementation of a core employee stock ownership plan via private placement of domestic shares;

Guangzhou Automobile Group Co., Ltd. (02238.HK) in connection with the major asset restructuring by merging GAC Changfeng Motor Co., Ltd. (600991.SH) via stock exchange;

BBMG Corporation (601992.SH, 02009.HK) in connection with the major asset restructuring by merging Hebei Taihang Cement Co.,Ltd. (600553.SH) via stock exchange;

Beijing Enterprises Holdings Limited (00392.HK) in connection with its restructuring of its onshore solid waste treatment business and natural gas business;

Beijing Enterprises Holdings Limited (00392.HK) in its acquisition of 92.7% of the shares of GSE Investment Corporation;

Beijing Enterprises Holdings Limited (00392.HK) in connection with offerings of RMB, US dollar, Euro guaranteed bonds overseas;

the underwriters in connection with offerings of US dollar guaranteed bonds of China Aoyuan Group Limited (03883.HK) overseas;

the underwriters in connection with offerings of US dollar guaranteed bonds of Yuzhou Group Holdings Company Limited (01628.HK) overseas;

Tangshan Jidong Cement Co., Ltd. (000401.SZ), Wangfujing Group Co.,Ltd. (600859.SH), Beijing Enterprises Holdings Limited (00392.HK) , Beijing Capital Retailing Group Co., Ltd. (600723.SH) and other listed companies on general corporate matters.

## **Education**

Mr. Wu received his LL.B. degree in 1983 from Northwest University of Political Science and Law, and received his LL.M. Degree in 1992 from Peking University.

## **Language**

Mr. Wu' s working language is Mandarin and English.