



**Sara She** 余淙

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City: Hong Kong

Practices: Capital Markets

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## 基本信息

Ms. Cong SHE (Sara) is a Counsel at Haiwen. Her primary practice areas include Hong Kong capital markets and post-listing compliance matters.

## Professional History

Ms. Cong SHE joined Haiwen in 2025. Prior to joining Haiwen, Ms. SHE worked successively at Tian Yuan Law Firm (LLP) and Paul Hastings LLP.

## Experience Highlights

- Great Power Energy: Advising on the proposed A+H share listing application on the Main Board of the HKEX (Ongoing). A leading global battery manufacturer and integrated energy storage solution provider in China.
- Sirio Pharma: Advising on the proposed A+H share listing application on the Main Board of the HKEX (Ongoing). A leading provider of nutritional health food solutions.
- Jiwusiwei Limited: Advising on the global offering and listing on the Main Board of the HKEX (Ongoing). A leading bistro company in China.
- Xizi Health: Advising on the global offering and listing on the Main Board of the HKEX (Ongoing). A sports nutrition and functional food company.
- Unisplendour Corporation Limited: Advising joint sponsors (CSCI, BNP Paribas, CMBI) and overall coordinators on its proposed dual-primary listing and global offering of H Shares on the Main Board of the HKEX (A1 submission completed). A global leader in digital and AI solutions.
- Chenqi Technology Limited (HKEX: 9680): Advising joint sponsors (CICC, Huatai International, ABCI) on its global offering and listing on the Main Board of the HKEX. An innovative mobility service platform jointly invested by GAC Group, Tencent, and Guangzhou Bus Group.
- Youibot (Optimus Bot): Advising on the listing application on the Main Board of the HKEX (Ongoing). A global leader

in industrial embodied intelligence technology.

- Foshan Haitian Flavouring and Food Co., Ltd. (HKEX: 3288): Advising joint sponsors (CICC, Goldman Sachs, Morgan Stanley) on its global offering and A+H listing on the Main Board of the HKEX. The largest condiment manufacturer in China and the first A+H dual-listed company in the PRC condiments sector; one of the largest A+H IPOs in 2025.
- China Resources Beverage (Holdings) Co., Ltd. (HKEX: 2460): Advising joint sponsors (BOCI, CLSA, BofA, UBS) on its US\$650 million global offering and listing on the Main Board of the HKEX. One of China's leading soft drink enterprises under China Resources Group.
- GOGOX Holdings Limited (HKEX: 2246): Advising joint sponsors (UBS, CICC, BOCOM, ABCI) on its HK\$670 million IPO on the Main Board of the HKEX. A mainstream online intra-city logistics platform in Asia.
- Unisound AI Technology Co. Ltd. (HKEX: 9678): Advising joint sponsors (CICC, Haitong International) on its global offering and listing on the Main Board of the HKEX. A mobile internet company focused on speech recognition and language processing technologies.
- Mao Geping Cosmetics Co., Ltd. (HKEX: 1318): Advising sole sponsor (CICC) on its global offering and listing on the Main Board of the HKEX. A leading Chinese high-end beauty brand.
- Shiyue Daotian Group Co., Ltd. (HKEX: 9676): Advising joint sponsors (Morgan Stanley, CICC, CSCI) on its HK\$820.3 million global offering and listing on the Main Board of the HKEX. A leading fast-growing kitchen staple food enterprise in China.
- Super Hi International Holding Ltd. (HKEX: 9658): Advising joint sponsors (Morgan Stanley, Huatai International) on its spin-off and listing by way of introduction on the Main Board of the HKEX. The international arm of Haidilao.
- Jiangxi Institute of Biological Products Inc.: Advising on the global offering and listing on the Main Board of the HKEX (Ongoing). A leading provider and exporter of human tetanus antitoxin in China.
- Dingdang Health: Advising on its global offering and listing on the Main Board of the HKEX. A service provider offering rapid digital medical services in China.
- HealthyWay Inc. (HKEX: 2587): Advising on its global offering and listing on the Main Board of the HKEX. A health and wellness industry service platform from Fuzhou, Fujian, and one of the largest digital health and medical service platforms in China.
- BlueFocus Intelligent Communications Group Co., Ltd.: Advising on its proposed A+H share listing application on the Main Board of the HKEX (Ongoing). The largest AI marketing company in China.
- China Conch Environment Protection Holdings Limited (HKEX: 587): Advising joint sponsors (CICC, HSBC) on its

separate listing by way of introduction on the Main Board of the HKEX. Spin-off from China Conch Venture Holdings.

- Joy Spreader Interactive Technology Ltd. (HKEX: 6988): Advising joint sponsors (CSCI, CMS, BOCOM) on its IPO on the Main Board of the HKEX (Net proceeds ~HK\$1.56 billion). A leading effect-based self-media marketing service provider in China.
- Doumob (HKEX: 1917): Advising on its IPO on the Main Board of the HKEX and post-listing compliance. A leading interactive advertising company in China.
- Archosaur Games Inc. (HKEX: 9990): Advising on its IPO on the Main Board of the HKEX (Net proceeds ~HK\$2.04 billion) and Series C financing led by Tencent and Perfect World. A leading mobile game developer in China.

\*Including matters handled or completed prior to joining Haiwen Hong Kong.

## **Admissions**

New York Bar

PRC Bar (non-practicing)

## **Education**

Ms. SHE holds a Bachelor of Law from Renmin University of China and a Master of Laws (LLM) from Georgetown University Law Center in the United States.

## **Language**

Mandarin, English