



## GAO, Wei 高巍

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City: Beijing

Practices: Capital Markets, Mergers & Acquisitions, Private Equity, General Corporate Practice

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### Basic Information

Mr. Gao is a Partner of Haiwen & Partners, resident in the Beijing office. Mr. Gao's practice focuses on securities offering, merger & acquisition and general corporate matters.

### Professional History

Mr. Gao joined Haiwen in 2002 and became a partner in 2011.

### Experience Highlights

**In the area of capital markets transactions,** Mr. Gao has represented both issuers and underwriters in numerous equity and bond offerings on the SSE, the SZSE and the HKSE. Representative transactions include the A share IPO of a company engaged in China Mobile Limited, CICC, Huaneng Lancang River Hydropower, HitGen Inc., QingCloud Technologies, CNOOC Energy Technology & Services, Westen Securities, Ningbo Bank, Huadian Power, etc.; the H share IPO of a company engaged in CICC, ZGC Science-Tech Leasing, China Building Materials, Air China, PICC, ASMC, etc.; the follow on equity offering by Easyhome, Tangshan Jidong Cement, GigaDevice, Sinopec SSC, Huadian Power, etc.; the restructuring of large and medium-sized enterprises, such as Sinopec Marketing Co., Ltd, China Postal Express & Logistics Company Limited, etc.

**In the area of M&A transactions,** Mr. Gao's recent experience includes advising: Easyhome (000785.SZ) in connection with its back door listing on SZSE; Wangfujing (600859.SH) in connection with its merge with Beijing Capital Retailing Group (600723.SH); CICC (as financial adviser) in connection with the merger between CSR Corporation Limited (601766.SH, 01766.HK) and China CNR Corporation Limited (601299.SH, 06199.HK); Easyhome in connection with its private placement of RMB13 billion in shares to 21 investors; Tangshan Jidong Cement (000401.SZ) in connection with its major asset restructuring of its setting up JV With BBMG Corp; CICC in connection with its acquisition of 100%

equity interest in China Investment Securities Company Limited; Besttone Holding (600640.SH) in connection with its substantial acquisition of China Telecom's media & entertainment assets for approximately RMB 4 billion; CICC (as financial adviser) in connection with the substantial acquisition of China Minmetals Corporation's financial assets for approximately RMB 18.5 billion by Kingray New Materials (600390.SH); Sinopec Marketing Co., Ltd. in connection with its private placement of RMB100 billion in shares to 25 investors; China Telecom in connection with its sale of transmission tower assets to China Tower for approximately RMB 34 billion; Sinopec SSC (600871.SH, 01033.HK) in connection with its major asset restructuring; China Meheco (600056.SH) in connection with its merge with Topfond Pharmaceutical (600253.SH) , etc.

### **Accolades**

Since 2018, Mr. Gao has been recognised by Chambers Asia Pacific Guide and Chambers Global Guide as a Leading Lawyer in Capital Markets. In 2021, Mr. Gao was highly ranked as a " Highly regarded" lawyer by International Financial Law Review (IFLR) for the area of Capital Markets.

### **Education**

Mr. Gao received his LL.B. degree in 2002 from Peking University.

### **Language**

Mr. Gao's native language is Chinese and he is fluent in English.